

1. General information

The information requested refers to corporate identity number X X X X X X X X X X X

1.1 Was the enterprise part of an enterprise group at the end of 2023?

- Yes
- No

1.2 Was the enterprise controlled by another enterprise in the enterprise group at the end of 2023?

- Yes
- No

1.3 Where was the enterprise groups global parent located at the end of 2023?

In this questionnaire, the EU consists of 27 member states:

Belgium, Bulgaria, Cyprus, Denmark, Estonia, France, Finland, Greece, Ireland, Italy, Croatia, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, Czech Republic, Germany, Hungary and Austria

- Sweden
- Other EU-country
- Outside of EU

2. The enterprise's operations in Sweden

2.1 Please give your best estimate of the persons employed and the core business functions in your enterprise in 2023.

This question includes only persons employed in your enterprise. Do not include affiliates and other enterprises. Persons undertaking more than one function should be included according to their main function, i.e. the function where the person spends most of the time. Your best estimate is fine.

Table 2.1

Production of goods	
Transport, logistics and storage	
Marketing, sales, and after-sales services	
Information and communication technology (ICT)	
Management and administration	
Engineering and related technical services	
Research and development	
Other services	
TOTAL	

	Number of persons employed per business function
Production of goods	<input type="text"/>
Transport, logistics and storage	<input type="text"/>
Marketing, sales, and after-sales services	<input type="text"/>
Information and communication technology (ICT)	<input type="text"/>
Management and administration	<input type="text"/>
Engineering and related technical services	<input type="text"/>
Research and development	<input type="text"/>
Other services	<input type="text"/>

	Number of persons employed per business function
TOTAL	

	Share of the total number of persons employed (%)
Production of goods	
Transport, logistics and storage	
Marketing, sales, and after-sales services	
Information and communication technology (ICT)	
Management and administration	
Engineering and related technical services	
Research and development	
Other services	
TOTAL	

	Please tick what you consider to be your core business functions.
Production of goods	<input type="radio"/>
Transport, logistics and storage	<input type="radio"/>
Marketing, sales, and after-sales services	<input type="radio"/>
Information and communication technology (ICT)	<input type="radio"/>
Management and administration	<input type="radio"/>
Engineering and related technical services	<input type="radio"/>
Research and development	<input type="radio"/>
Other services	<input type="radio"/>
TOTAL	

Production of goods

Transport, logistics and storage
Marketing, sales, and after-sales services
Information and communication technology (ICT)
Management and administration
Engineering and related technical services
Research and development
Other services
TOTAL

3. Global Value Chain Arrangements

Global Value Chains

Global value chains are a company's division of production both within and outside the country's borders, where e.g. components of a good are produced in different countries and assembled in another country. This is to streamline production and strengthen competitiveness.

3.1 Has your enterprise purchased the following directly from other enterprises abroad in 2023?

Please answer only where the annual value of goods purchased exceeds 1 million SEK.

Goods or materials

- Yes
- No

Services

- Yes
- No

3.2 What kind of goods or materials has your enterprise purchased directly from other enterprises abroad in 2023?

Please answer only where the annual value of goods purchased exceeds 1 million SEK.

Table 3.2

Raw materials that are used in your own production process	
Components that form part of your own product	
Machinery and other technical equipment used by your own company	
Goods designed by your own company for resale on domestic or foreign markets	
Goods designed by another company for resale on domestic or foreign markets	
Other services	
	No
Raw materials that are used in your own production process	<input type="checkbox"/>
Components that form part of your own product	<input type="checkbox"/>
Machinery and other technical equipment used by your own company	<input type="checkbox"/>
Goods designed by your own company for resale on domestic or foreign markets	<input type="checkbox"/>
Goods designed by another company for resale on domestic or foreign markets	<input type="checkbox"/>
Other services	<input type="checkbox"/>
	Yes, from the EU
Raw materials that are used in your own production process	<input type="checkbox"/>
Components that form part of your own product	<input type="checkbox"/>
Machinery and other technical equipment used by your own company	<input type="checkbox"/>
Goods designed by your own company for resale on domestic or foreign markets	<input type="checkbox"/>
Goods designed by another company for resale on domestic or foreign markets	<input type="checkbox"/>
Other services	<input type="checkbox"/>
	Yes, from other European countries other than EU member states

	Yes, from other European countries other than EU member states
Raw materials that are used in your own production process	<input type="checkbox"/>
Components that form part of your own product	<input type="checkbox"/>
Machinery and other technical equipment used by your own company	<input type="checkbox"/>
Goods designed by your own company for resale on domestic or foreign markets	<input type="checkbox"/>
Goods designed by another company for resale on domestic or foreign markets	<input type="checkbox"/>
Other services	<input type="checkbox"/>

	Yes, from non-European countries
Raw materials that are used in your own production process	<input type="checkbox"/>
Components that form part of your own product	<input type="checkbox"/>
Machinery and other technical equipment used by your own company	<input type="checkbox"/>
Goods designed by your own company for resale on domestic or foreign markets	<input type="checkbox"/>
Goods designed by another company for resale on domestic or foreign markets	<input type="checkbox"/>
Other services	<input type="checkbox"/>

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Raw materials that are used in your own production process
Components that form part of your own product
Machinery and other technical equipment used by your own company
Goods designed by your own company for resale on domestic or foreign markets
Goods designed by another company for resale on domestic or foreign markets
Other services

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Raw materials that are used in your own production process
Components that form part of your own product

Machinery and other technical equipment used by your own company
Goods designed by your own company for resale on domestic or foreign markets
Goods designed by another company for resale on domestic or foreign markets
Other services
Raw materials that are used in your own production process
Components that form part of your own product
Machinery and other technical equipment used by your own company
Goods designed by your own company for resale on domestic or foreign markets
Goods designed by another company for resale on domestic or foreign markets
Other services
Raw materials that are used in your own production process
Components that form part of your own product
Machinery and other technical equipment used by your own company
Goods designed by your own company for resale on domestic or foreign markets
Goods designed by another company for resale on domestic or foreign markets
Other services

3.3 What kind of services has your enterprise purchased directly from other enterprises abroad in 2023?

Please answer only where the annual value of goods purchased exceeds 1 million SEK.

Table 3.3

Production of goods for the market
Transport, logistics and storage

Marketing, sales, and after-sales services

Information and communication technology (ICT)

Management and administration

Engineering and related technical services

Research and development

Other services

No

Production of goods for the market

Transport, logistics and storage

Marketing, sales, and after-sales services

Information and communication technology (ICT)

Management and administration

Engineering and related technical services

Research and development

Other services

Yes, from the EU

Production of goods for the market

Transport, logistics and storage

Marketing, sales, and after-sales services

Information and communication technology (ICT)

Management and administration

Engineering and related technical services

Research and development

Other services

**Yes, from other
European countries
other than EU
member states**

Production of goods for the market

	Yes, from other European countries other than EU member states
Transport, logistics and storage	<input type="checkbox"/>
Marketing, sales, and after-sales services	<input type="checkbox"/>
Information and communication technology (ICT)	<input type="checkbox"/>
Management and administration	<input type="checkbox"/>
Engineering and related technical services	<input type="checkbox"/>
Research and development	<input type="checkbox"/>
Other services	<input type="checkbox"/>

	Yes, from non-European countries
Production of goods for the market	<input type="checkbox"/>
Transport, logistics and storage	<input type="checkbox"/>
Marketing, sales, and after-sales services	<input type="checkbox"/>
Information and communication technology (ICT)	<input type="checkbox"/>
Management and administration	<input type="checkbox"/>
Engineering and related technical services	<input type="checkbox"/>
Research and development	<input type="checkbox"/>
Other services	<input type="checkbox"/>

Production of goods for the market
Transport, logistics and storage
Marketing, sales, and after-sales services
Information and communication technology (ICT)
Management and administration
Engineering and related technical services
Research and development
Other services

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Production of goods for the market

Transport, logistics and storage

Marketing, sales, and after-sales services

Information and communication technology (ICT)

Management and administration

Engineering and related technical services

Research and development

Other services

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Production of goods for the market

Transport, logistics and storage

Marketing, sales, and after-sales services

Information and communication technology (ICT)

Management and administration

Engineering and related technical services

Research and development

Other services

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Production of goods for the market

Transport, logistics and storage

Marketing, sales, and after-sales services

Information and communication technology (ICT)

Management and administration

Engineering and related technical services

Research and development

Other services

3.5 Has your enterprise supplied the following directly to other enterprises abroad in 2023?

Please answer only where the annual value of goods purchased exceeds 1 million SEK.

Goods and materials

Yes

No

Services

Yes

No

3.6 What kind of goods or materials has your enterprise supplied directly to other enterprises abroad in 2023?

Please answer only where the annual value of goods purchased exceeds 1 million SEK.

Table 3.6

Raw materials that are used by your customers abroad in their own production process

Components that are used by your customers abroad as part of their own product

Machinery and other technical equipment used by your customers abroad

Final goods (finished products) designed by your own company for resale

Final goods (finished products) designed by another company for resale

Other goods

	No
Raw materials that are used by your customers abroad in their own production process	<input type="checkbox"/>
Components that are used by your customers abroad as part of their own product	<input type="checkbox"/>
Machinery and other technical equipment used by your customers abroad	<input type="checkbox"/>
Final goods (finished products) designed by your own company for resale	<input type="checkbox"/>
Final goods (finished products) designed by another company for resale	<input type="checkbox"/>

	No
Other goods	<input type="checkbox"/>
	Yes, from the EU
Raw materials that are used by your customers abroad in their own production process	<input type="checkbox"/>
Components that are used by your customers abroad as part of their own product	<input type="checkbox"/>
Machinery and other technical equipment used by your customers abroad	<input type="checkbox"/>
Final goods (finished products) designed by your own company for resale	<input type="checkbox"/>
Final goods (finished products) designed by another company for resale	<input type="checkbox"/>
Other goods	<input type="checkbox"/>
	Yes, from other European countries other than EU member states
Raw materials that are used by your customers abroad in their own production process	<input type="checkbox"/>
Components that are used by your customers abroad as part of their own product	<input type="checkbox"/>
Machinery and other technical equipment used by your customers abroad	<input type="checkbox"/>
Final goods (finished products) designed by your own company for resale	<input type="checkbox"/>
Final goods (finished products) designed by another company for resale	<input type="checkbox"/>
Other goods	<input type="checkbox"/>
	Yes, from non-European countries
Raw materials that are used by your customers abroad in their own production process	<input type="checkbox"/>
Components that are used by your customers abroad as part of their own product	<input type="checkbox"/>
Machinery and other technical equipment used by your customers abroad	<input type="checkbox"/>
Final goods (finished products) designed by your own company for resale	<input type="checkbox"/>
Final goods (finished products) designed by another company for resale	<input type="checkbox"/>

	Yes, from non-European countries
Other goods	<input type="checkbox"/>

Raw materials that are used by your customers abroad in their own production process

Components that are used by your customers abroad as part of their own product

Machinery and other technical equipment used by your customers abroad

Final goods (finished products) designed by your own company for resale

Final goods (finished products) designed by another company for resale

Other goods

Raw materials that are used by your customers abroad in their own production process

Components that are used by your customers abroad as part of their own product

Machinery and other technical equipment used by your customers abroad

Final goods (finished products) designed by your own company for resale

Final goods (finished products) designed by another company for resale

Other goods

Raw materials that are used by your customers abroad in their own production process

Components that are used by your customers abroad as part of their own product

Machinery and other technical equipment used by your customers abroad

Final goods (finished products) designed by your own company for resale

Final goods (finished products) designed by another company for resale

Other goods

Raw materials that are used by your customers abroad in their own production process
Components that are used by your customers abroad as part of their own product
Machinery and other technical equipment used by your customers abroad
Final goods (finished products) designed by your own company for resale
Final goods (finished products) designed by another company for resale
Other goods

3.7 What kind of services has your enterprise supplied directly to other enterprises abroad in 2023?

Please answer only where the annual value of goods purchased exceeds 1 million SEK.

Table 3.7

Production of goods for the market	
Transport, logistics and storage	
Marketing, sales, and after-sales services	
Information and communication technology (ICT)	
Management and administration	
Engineering and related technical services	
Research and development	
Other services	
	No
Production of goods for the market	<input type="checkbox"/>
Transport, logistics and storage	<input type="checkbox"/>
Marketing, sales, and after-sales services	<input type="checkbox"/>
Information and communication technology (ICT)	<input type="checkbox"/>
Management and administration	<input type="checkbox"/>
Engineering and related technical services	<input type="checkbox"/>
Research and development	<input type="checkbox"/>

	No
Other services	<input type="checkbox"/>

	Yes, from the EU
Production of goods for the market	<input type="checkbox"/>
Transport, logistics and storage	<input type="checkbox"/>
Marketing, sales, and after-sales services	<input type="checkbox"/>
Information and communication technology (ICT)	<input type="checkbox"/>
Management and administration	<input type="checkbox"/>
Engineering and related technical services	<input type="checkbox"/>
Research and development	<input type="checkbox"/>
Other services	<input type="checkbox"/>

	Yes, from other European countries other than EU member states
Production of goods for the market	<input type="checkbox"/>
Transport, logistics and storage	<input type="checkbox"/>
Marketing, sales, and after-sales services	<input type="checkbox"/>
Information and communication technology (ICT)	<input type="checkbox"/>
Management and administration	<input type="checkbox"/>
Engineering and related technical services	<input type="checkbox"/>
Research and development	<input type="checkbox"/>
Other services	<input type="checkbox"/>

	Yes, from non-European countries
Production of goods for the market	<input type="checkbox"/>
Transport, logistics and storage	<input type="checkbox"/>
Marketing, sales, and after-sales services	<input type="checkbox"/>
Information and communication technology (ICT)	<input type="checkbox"/>
Management and administration	<input type="checkbox"/>

	Yes, from non-European countries
Engineering and related technical services	<input type="checkbox"/>
Research and development	<input type="checkbox"/>
Other services	<input type="checkbox"/>

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Production of goods for the market

Transport, logistics and storage

Marketing, sales, and after-sales services

Information and communication technology (ICT)

Management and administration

Engineering and related technical services

Research and development

Other services

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Production of goods for the market

Transport, logistics and storage

Marketing, sales, and after-sales services

Information and communication technology (ICT)

Management and administration

Engineering and related technical services

Research and development

Other services

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Production of goods for the market

Transport, logistics and storage

Marketing, sales, and after-sales services

Information and communication technology (ICT)

Management and administration

Engineering and related technical services

Research and development

Other services

Production of goods for the market
Transport, logistics and storage
Marketing, sales, and after-sales services
Information and communication technology (ICT)
Management and administration
Engineering and related technical services
Research and development
Other services

4. International sourcing activity

This section refers to international sourcing of activities in the enterprise from the beginning of 2021 to the end of 2023.

The sourcing of a function may involve the entire function, or it may be a partial movement of the activities within the function.

The questions do not include the expansion of activities in other enterprises that do not result from a movement of existing activity.

4.1 Has your enterprise sourced any functions/activities previously carried out inside the enterprise to another enterprise abroad from the beginning of 2021 to the end of 2023?

This includes a total or a partial movement of activities being performed by your enterprise to another country.

- Yes
- No

4.2 Which functions has your enterprise sourced abroad from the beginning of 2021 to the end of 2023?

Check all that apply.

Table 4.2

Production of goods

Transport, logistics and storage

Marketing, sales, and after-sales services

Information and communication technology (ICT)

Management and administration

Engineering and related technical services

Research and development

Other services

	Within the enterprise group
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Production of goods	<input type="checkbox"/>
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Transport, logistics and storage	<input type="checkbox"/>
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Marketing, sales, and after-sales services	<input type="checkbox"/>
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Information and communication technology (ICT)	<input type="checkbox"/>
--	--------------------------

Management and administration	<input type="checkbox"/>
-------------------------------	--------------------------

Engineering and related technical services	<input type="checkbox"/>
--	--------------------------

Research and development	<input type="checkbox"/>
--------------------------	--------------------------

Other services	<input type="checkbox"/>
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	To other enterprises
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Production of goods	<input type="checkbox"/>
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Transport, logistics and storage	<input type="checkbox"/>
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Marketing, sales, and after-sales services	<input type="checkbox"/>
--	--------------------------

Information and communication technology (ICT)	<input type="checkbox"/>
--	--------------------------

Management and administration	<input type="checkbox"/>
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Engineering and related technical services	<input type="checkbox"/>
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Research and development	<input type="checkbox"/>
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Other services	<input type="checkbox"/>
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Production of goods

Transport, logistics and storage

Marketing, sales, and after-sales services

Information and communication technology (ICT)

Management and administration

Engineering and related technical services

Research and development

Other services

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Production of goods

Transport, logistics and storage

Marketing, sales, and after-sales services

Information and communication technology (ICT)

Management and administration

Engineering and related technical services

Research and development

Other services

4.3 Where has your enterprise sourced business functions from the beginning of 2021 to the end of 2023?

Check all that apply.

Hint

The geographical areas are composed as follows:

- EU-27: Austria, Belgium, Bulgaria, Croatia, Cyprus, Czechia, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain and Sweden.
- Other European countries: All the rest of the European countries except the UK, but including Turkey and Russia.
- Other Asian countries (Japan, Korea, Vietnam, etc.), and Oceania (including Australia and New Zealand).

Table 4.3

Production of goods	
Transport, logistics and storage	
Marketing, sales, and after-sales services	
Information and communication technology (ICT)	
Management and administration	
Engineering and related technical services	
Research and development	
Other services	
	EU -27 not incl. Sweden
Production of goods	<input type="checkbox"/>
Transport, logistics and storage	<input type="checkbox"/>
Marketing, sales, and after-sales services	<input type="checkbox"/>
Information and communication technology (ICT)	<input type="checkbox"/>
Management and administration	<input type="checkbox"/>
Engineering and related technical services	<input type="checkbox"/>
Research and development	<input type="checkbox"/>
Other services	<input type="checkbox"/>
	UK
Production of goods	<input type="checkbox"/>
Transport, logistics and storage	<input type="checkbox"/>
Marketing, sales, and after-sales services	<input type="checkbox"/>
Information and communication technology (ICT)	<input type="checkbox"/>
Management and administration	<input type="checkbox"/>
Engineering and related technical services	<input type="checkbox"/>
Research and development	<input type="checkbox"/>
Other services	<input type="checkbox"/>

	European countries other than the EU and UK
Production of goods	<input type="checkbox"/>
Transport, logistics and storage	<input type="checkbox"/>
Marketing, sales, and after-sales services	<input type="checkbox"/>
Information and communication technology (ICT)	<input type="checkbox"/>
Management and administration	<input type="checkbox"/>
Engineering and related technical services	<input type="checkbox"/>
Research and development	<input type="checkbox"/>
Other services	<input type="checkbox"/>

	USA and Canada
Production of goods	<input type="checkbox"/>
Transport, logistics and storage	<input type="checkbox"/>
Marketing, sales, and after-sales services	<input type="checkbox"/>
Information and communication technology (ICT)	<input type="checkbox"/>
Management and administration	<input type="checkbox"/>
Engineering and related technical services	<input type="checkbox"/>
Research and development	<input type="checkbox"/>
Other services	<input type="checkbox"/>

	Central and South America (including Mexico)
Production of goods	<input type="checkbox"/>
Transport, logistics and storage	<input type="checkbox"/>
Marketing, sales, and after-sales services	<input type="checkbox"/>
Information and communication technology (ICT)	<input type="checkbox"/>
Management and administration	<input type="checkbox"/>
Engineering and related technical services	<input type="checkbox"/>
Research and development	<input type="checkbox"/>
Other services	<input type="checkbox"/>

	China
Production of goods	<input type="checkbox"/>
Transport, logistics and storage	<input type="checkbox"/>
Marketing, sales, and after-sales services	<input type="checkbox"/>
Information and communication technology (ICT)	<input type="checkbox"/>
Management and administration	<input type="checkbox"/>
Engineering and related technical services	<input type="checkbox"/>
Research and development	<input type="checkbox"/>
Other services	<input type="checkbox"/>

	India
Production of goods	<input type="checkbox"/>
Transport, logistics and storage	<input type="checkbox"/>
Marketing, sales, and after-sales services	<input type="checkbox"/>
Information and communication technology (ICT)	<input type="checkbox"/>
Management and administration	<input type="checkbox"/>
Engineering and related technical services	<input type="checkbox"/>
Research and development	<input type="checkbox"/>
Other services	<input type="checkbox"/>

	Other Asian countries and Oceania
Production of goods	<input type="checkbox"/>
Transport, logistics and storage	<input type="checkbox"/>
Marketing, sales, and after-sales services	<input type="checkbox"/>
Information and communication technology (ICT)	<input type="checkbox"/>
Management and administration	<input type="checkbox"/>
Engineering and related technical services	<input type="checkbox"/>
Research and development	<input type="checkbox"/>
Other services	<input type="checkbox"/>

	Africa
Production of goods	<input type="checkbox"/>
Transport, logistics and storage	<input type="checkbox"/>
Marketing, sales, and after-sales services	<input type="checkbox"/>
Information and communication technology (ICT)	<input type="checkbox"/>
Management and administration	<input type="checkbox"/>
Engineering and related technical services	<input type="checkbox"/>
Research and development	<input type="checkbox"/>
Other services	<input type="checkbox"/>

4.4 Please give your best estimate of the number of jobs moved abroad or created in your enterprise as a result of international sourcing activities from the beginning of 2021 to the end of 2023.

Include layoffs due to redundancy, temporary employment and job losses through retirements, voluntary terminations and staff transfers to other operations in connection with the international sourcing.

Hint

If enterprises tick that they have engaged in international sourcing activities, they will also have 'jobs moved abroad' (and sometimes 'jobs created'). The answer to the question should reflect this fact.

Table 4.4

Production of goods	
Transport, logistics and storage	
Marketing, sales, and after-sales services	
Information and communication technology (ICT)	
Management and administration	
Engineering and related technical services	
Research and development	
Other services	
	Number of jobs moved abroad
Production of goods	<input type="text"/>

	Number of jobs moved abroad
Transport, logistics and storage	<input type="text"/>
Marketing, sales, and after-sales services	<input type="text"/>
Information and communication technology (ICT)	<input type="text"/>
Management and administration	<input type="text"/>
Engineering and related technical services	<input type="text"/>
Research and development	<input type="text"/>
Other services	<input type="text"/>

	-of which high-skilled
Production of goods	<input type="text"/>
Transport, logistics and storage	<input type="text"/>
Marketing, sales, and after-sales services	<input type="text"/>
Information and communication technology (ICT)	<input type="text"/>
Management and administration	<input type="text"/>
Engineering and related technical services	<input type="text"/>
Research and development	<input type="text"/>
Other services	<input type="text"/>

	Number of jobs created
Production of goods	<input type="text"/>
Transport, logistics and storage	<input type="text"/>
Marketing, sales, and after-sales services	<input type="text"/>
Information and communication technology (ICT)	<input type="text"/>
Management and administration	<input type="text"/>
Engineering and related technical services	<input type="text"/>
Research and development	<input type="text"/>

	Number of jobs created
Other services	<input type="text"/>
	-of which high-skilled
Production of goods	<input type="text"/>
Transport, logistics and storage	<input type="text"/>
Marketing, sales, and after-sales services	<input type="text"/>
Information and communication technology (ICT)	<input type="text"/>
Management and administration	<input type="text"/>
Engineering and related technical services	<input type="text"/>
Research and development	<input type="text"/>
Other services	<input type="text"/>

5. Motivation and barriers for international sourcing

5.1 Please indicate the importance of the following motivation factors for your decision(s) to carry out international sourcing in the period from the beginning of 2021 to the end of 2023.

Tick one option per row.

Table 5.1

Reduction of labour costs
Reduction of costs other than labour costs
Access to new markets
Lack of qualified labour in Sweden
Access to specialized knowledge/technologies
Improved quality or introduction of new products
Focus on core business

Reduced delivery times

Strategic decisions taken by the group head

Favorable regulation abroad affecting the enterprise, e.g. less environmental regulation, favorable tax regime

COVID -19 related factors

Sanctions on Russia

Environmental policy related factors, e.g. existence of environmental state grants abroad

Very important

Reduction of labour costs

Reduction of costs other than labour costs

Access to new markets

Lack of qualified labour in Sweden

Access to specialized knowledge/technologies

Improved quality or introduction of new products

Focus on core business

Reduced delivery times

Strategic decisions taken by the group head

Favorable regulation abroad affecting the enterprise, e.g. less environmental regulation, favorable tax regime

COVID -19 related factors

Sanctions on Russia

Environmental policy related factors, e.g. existence of environmental state grants abroad

Moderately important

Reduction of labour costs

Reduction of costs other than labour costs

Access to new markets

Lack of qualified labour in Sweden

Access to specialized knowledge/technologies

Improved quality or introduction of new products

	Moderately important
Focus on core business	<input type="radio"/>
Reduced delivery times	<input type="radio"/>
Strategic decisions taken by the group head	<input type="radio"/>
Favorable regulation abroad affecting the enterprise, e.g. less environmental regulation, favorable tax regime	<input type="radio"/>
COVID -19 related factors	<input type="radio"/>
Sanctions on Russia	<input type="radio"/>
Environmental policy related factors, e.g. existence of environmental state grants abroad	<input type="radio"/>

	Not important
Reduction of labour costs	<input type="radio"/>
Reduction of costs other than labour costs	<input type="radio"/>
Access to new markets	<input type="radio"/>
Lack of qualified labour in Sweden	<input type="radio"/>
Access to specialized knowledge/technologies	<input type="radio"/>
Improved quality or introduction of new products	<input type="radio"/>
Focus on core business	<input type="radio"/>
Reduced delivery times	<input type="radio"/>
Strategic decisions taken by the group head	<input type="radio"/>
Favorable regulation abroad affecting the enterprise, e.g. less environmental regulation, favorable tax regime	<input type="radio"/>
COVID -19 related factors	<input type="radio"/>
Sanctions on Russia	<input type="radio"/>
Environmental policy related factors, e.g. existence of environmental state grants abroad	<input type="radio"/>

	Not applicable/do not know
Reduction of labour costs	<input type="radio"/>
Reduction of costs other than labour costs	<input type="radio"/>
Access to new markets	<input type="radio"/>

	Not applicable/do not know
Lack of qualified labour in Sweden	<input type="radio"/>
Access to specialized knowledge/technologies	<input type="radio"/>
Improved quality or introduction of new products	<input type="radio"/>
Focus on core business	<input type="radio"/>
Reduced delivery times	<input type="radio"/>
Strategic decisions taken by the group head	<input type="radio"/>
Favorable regulation abroad affecting the enterprise, e.g. less environmental regulation, favorable tax regime	<input type="radio"/>
COVID -19 related factors	<input type="radio"/>
Sanctions on Russia	<input type="radio"/>
Environmental policy related factors, e.g. existence of environmental state grants abroad	<input type="radio"/>

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Reduction of labour costs
Reduction of costs other than labour costs
Access to new markets
Lack of qualified labour in Sweden
Access to specialized knowledge/technologies
Improved quality or introduction of new products
Focus on core business
Reduced delivery times
Strategic decisions taken by the group head
Favorable regulation abroad affecting the enterprise, e.g. less environmental regulation, favorable tax regime
COVID -19 related factors
Sanctions on Russia
Environmental policy related factors, e.g. existence of environmental state grants abroad

Have your enterprise considered international sourcing during the period from the beginning of 2021 to the end of 2023?

Yes

No

5.2 Please assess the importance of the following barriers when considering or carrying out international sourcing in the period from the beginning of 2021 to the end of 2023.

Tick one option per row.

Table 5.2

Legal or administrative barriers	
Taxation issues	
Tariffs and trade barriers	
Access to finance or other financial constraints	
Proximity to existing clients in [resident country] needed	
Linguistic or cultural barriers	
Difficulties in identifying potential/suitable providers abroad	
Uncertainty of the quality of the products/services to be supplied abroad	
Lack of qualified labour abroad	
Concerns of the employees (including the trade unions)	
Overall concerns of the sourcing operation exceeding expected benefits	
COVID-19 related concerns and issues	
Sanctions on Russia	
Environmental policy related factors	
	Very important
Legal or administrative barriers	<input type="radio"/>
Taxation issues	<input type="radio"/>
Tariffs and trade barriers	<input type="radio"/>
Access to finance or other financial constraints	<input type="radio"/>
Proximity to existing clients in [resident country] needed	<input type="radio"/>
Linguistic or cultural barriers	<input type="radio"/>

	Very important
Difficulties in identifying potential/suitable providers abroad	<input type="radio"/>
Uncertainty of the quality of the products/services to be supplied abroad	<input type="radio"/>
Lack of qualified labour abroad	<input type="radio"/>
Concerns of the employees (including the trade unions)	<input type="radio"/>
Overall concerns of the sourcing operation exceeding expected benefits	<input type="radio"/>
COVID-19 related concerns and issues	<input type="radio"/>
Sanctions on Russia	<input type="radio"/>
Environmental policy related factors	<input type="radio"/>

	Moderately important
Legal or administrative barriers	<input type="radio"/>
Taxation issues	<input type="radio"/>
Tariffs and trade barriers	<input type="radio"/>
Access to finance or other financial constraints	<input type="radio"/>
Proximity to existing clients in [resident country] needed	<input type="radio"/>
Linguistic or cultural barriers	<input type="radio"/>
Difficulties in identifying potential/suitable providers abroad	<input type="radio"/>
Uncertainty of the quality of the products/services to be supplied abroad	<input type="radio"/>
Lack of qualified labour abroad	<input type="radio"/>
Concerns of the employees (including the trade unions)	<input type="radio"/>
Overall concerns of the sourcing operation exceeding expected benefits	<input type="radio"/>
COVID-19 related concerns and issues	<input type="radio"/>
Sanctions on Russia	<input type="radio"/>
Environmental policy related factors	<input type="radio"/>

	Not important
Legal or administrative barriers	<input type="radio"/>
Taxation issues	<input type="radio"/>

	Not important
Tariffs and trade barriers	<input type="radio"/>
Access to finance or other financial constraints	<input type="radio"/>
Proximity to existing clients in [resident country] needed	<input type="radio"/>
Linguistic or cultural barriers	<input type="radio"/>
Difficulties in identifying potential/suitable providers abroad	<input type="radio"/>
Uncertainty of the quality of the products/services to be supplied abroad	<input type="radio"/>
Lack of qualified labour abroad	<input type="radio"/>
Concerns of the employees (including the trade unions)	<input type="radio"/>
Overall concerns of the sourcing operation exceeding expected benefits	<input type="radio"/>
COVID-19 related concerns and issues	<input type="radio"/>
Sanctions on Russia	<input type="radio"/>
Environmental policy related factors	<input type="radio"/>

	Not applicable/do not know
Legal or administrative barriers	<input type="radio"/>
Taxation issues	<input type="radio"/>
Tariffs and trade barriers	<input type="radio"/>
Access to finance or other financial constraints	<input type="radio"/>
Proximity to existing clients in [resident country] needed	<input type="radio"/>
Linguistic or cultural barriers	<input type="radio"/>
Difficulties in identifying potential/suitable providers abroad	<input type="radio"/>
Uncertainty of the quality of the products/services to be supplied abroad	<input type="radio"/>
Lack of qualified labour abroad	<input type="radio"/>
Concerns of the employees (including the trade unions)	<input type="radio"/>
Overall concerns of the sourcing operation exceeding expected benefits	<input type="radio"/>
COVID-19 related concerns and issues	<input type="radio"/>
Sanctions on Russia	<input type="radio"/>

	Not applicable/do not know
Environmental policy related factors	<input type="radio"/>
Legal or administrative barriers	
Taxation issues	
Tariffs and trade barriers	
Access to finance or other financial constraints	
Proximity to existing clients in [resident country] needed	
Linguistic or cultural barriers	
Difficulties in identifying potential/suitable providers abroad	
Uncertainty of the quality of the products/services to be supplied abroad	
Lack of qualified labour abroad	
Concerns of the employees (including the trade unions)	
Overall concerns of the sourcing operation exceeding expected benefits	
COVID-19 related concerns and issues	
Sanctions on Russia	
Environmental policy related factors	

6. Impact of recent events on economic globalization

6.1 How important were the following constraints for the organisation of your global supply and value chains from the beginning of 2021 to the end of 2023?

Table 6.1

	High importance	Moderate importance	No importance
Shortages and costs			
Supply shortages in existing supply chains of raw materials, intermediate and final goods and services	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

	High importance	Moderate importance	No importance
Increase in costs of raw material in connection with energy supply	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Problems with transportation capacity, extended transport time or transport costs from already existing locations to markets	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Increase in costs of raw materials, intermediate and final goods in existing supply chains, other than those in connection with energy supply and transportation costs	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Policy constrains			
The effect of sanctions on Russia	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
COVID-19-related limitations and constraints	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Constraints related to environmental policies	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

	N/A
Shortages and costs	
Supply shortages in existing supply chains of raw materials, intermediate and final goods and services	<input type="radio"/>
Increase in costs of raw material in connection with energy supply	<input type="radio"/>
Problems with transportation capacity, extended transport time or transport costs from already existing locations to markets	<input type="radio"/>
Increase in costs of raw materials, intermediate and final goods in existing supply chains, other than those in connection with energy supply and transportation costs	<input type="radio"/>
Policy constrains	
The effect of sanctions on Russia	<input type="radio"/>
COVID-19-related limitations and constraints	<input type="radio"/>
Constraints related to environmental policies	<input type="radio"/>

6.2 To which extent have you changed or reorganised your participation in global supply and value chains from the beginning of 2021 to the end of 2023 to overcome the encountered constraints?

Table 6.2

	Very much	Moderately	No change
Reorganisation of global value chains			
We found new suppliers or buyers within the EU (e.g. nearshoring or increasing participation in regional parts of GVCs)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

	Very much	Moderately	No change
We found new suppliers or buyers outside of the EU (e.g. farshoring or increasing participation in global parts of GVCs)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
We focussed on the most trustworthy/reliable suppliers by reducing the total number of suppliers or reducing orders from other suppliers	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
We increased the number of suppliers from countries where we already have suppliers (supplier concentration)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
International sourcing			
We returned business functions previously sourced abroad back to our home market, but to another enterprise (backsourcing or reshoring)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
We returned business functions previously sourced abroad back to our own enterprise (internalisation)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Changes in business processes			
We increased digitalisation of the processes within the value chain (e.g. implementing e-commerce or similar digital solutions, upgrading the logistics software or analytics software of the supply/value chains)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
We increased stocks/inventory (e.g. using less just-in-time solutions)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

	N/A
Reorganisation of global value chains	
We found new suppliers or buyers within the EU (e.g. nearshoring or increasing participation in regional parts of GVCs)	<input type="radio"/>
We found new suppliers or buyers outside of the EU (e.g. farshoring or increasing participation in global parts of GVCs)	<input type="radio"/>
We focussed on the most trustworthy/reliable suppliers by reducing the total number of suppliers or reducing orders from other suppliers	<input type="radio"/>
We increased the number of suppliers from countries where we already have suppliers (supplier concentration)	<input type="radio"/>
International sourcing	
We returned business functions previously sourced abroad back to our home market, but to another enterprise (backsourcing or reshoring)	<input type="radio"/>
We returned business functions previously sourced abroad back to our own enterprise (internalisation)	<input type="radio"/>
Changes in business processes	
We increased digitalisation of the processes within the value chain (e.g. implementing e-commerce or similar digital solutions, upgrading the logistics software or analytics software of the supply/value chains)	<input type="radio"/>
We increased stocks/inventory (e.g. using less just-in-time solutions)	<input type="radio"/>

How long did it take to retrieve and submit the requested information?

Statistics Sweden is working actively to reduce the amount of time that businesses and organisations spend on submitting their response. For this reason, we would be very grateful if you could answer this voluntary question.

Hours

Minutes
